

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy)    | 30/04/2017             |                                  |   |
|-------------------------------------|------------------------|----------------------------------|---|
| To: Hong Kong Exchanges and Clear   | ing Limited            |                                  |   |
| Name of Issuer                      | Times P                | roperty Holo                     | lings Limited                             |
| Date Submitted                      | 02/05/2                | 017                              | _   |
| I. Movements in Authorised Share Ca | pital                  |                                  |   |
| 1. Ordinary Shares                  |                        |                                  |   |
| (1) Stock code : <u>1233</u> Desc   | ription: Ordinary      | y Shares                         |   |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 10,000,000,000         | HK\$0.10                         | HK\$1,000,000,000                         |
| Increase/(decrease)                 | Nil                    |                                  | Nil                                       |
| Balance at close of the month       | 10,000,000,000         | HK\$0.10                         | HK\$1,000,000,000                         |
| (2) Stock code : N/A Desc           | ription: N/A           |                                  |   |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A                    | N/A                              | N/A                                       |
| Increase/(decrease)                 | N/A                    |                                  | <u>N/A</u>                                |
| Balance at close of the month       | N/A                    | N/A                              | N/A                                       |

| 2. Preference Shares  |                 |           |                         |                                  |   |
|-----------------------|-----------------|-----------|-------------------------|----------------------------------|---|
| Stock code:           | N/A Desc        | ription:  | N/A                     |                                  |   |
|                       |                 |           | preference<br>hares     | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of   | preceding month | N/A       |                         | N/A                              | N/A                                       |
| Increase/(decrease)   |                 | N/A       |                         |                                  | N/A                                       |
| Balance at close of   | the month       | N/A       |                         | N/A                              | N/A                                       |
| 3. Other Classes of S | hares           |           |                         |                                  |   |
| Stock code:           | N/A Desc        | ription : | N/A                     |                                  |   |
|                       |                 |           | of other<br>s of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of   | preceding month | N/A       |                         | N/A                              | N/A                                       |
| Increase/(decrease)   |                 | N/A       |                         |                                  | N/A                                       |

Total authorised share capital at the end of the month (*State currency*):

Balance at close of the month

N/A

HK\$1,000,000,000

N/A

N/A

## II. Movements in Issued Share Capital

|  | No. of ordi   | nary shares | No of preference | No. of other classes |  |
|--|---------------|-------------|------------------|----------------------|--|
|  | (1)           | (2)         | shares           | of shares            |  |
| Balance at close of preceding month      | 1,722,960,000 | N/A         | <u>N</u> /A      | <u>N</u> /A          |  |
| Increase/ (decrease)<br>during the month | Nil           | N/A         | <u>N/A</u>       | <u>N/A</u>           |  |
| Balance at close of the month            | 1,722,960,000 | N/A         | <u>N/A</u>       | N/A                  |  |

## III. Details of Movements in Issued Share Capital

| Particulars of share option scheme including EGM | •               | Schemes of the    |                 |                | No. of new shares of issuer issued during the month pursuant | of issuer which may be issued |  |
|--|-----------------|-------------------|-----------------|----------------|--|-------------------------------|--|
| approval date                                    |                 | Movement d        | uring the month |                | thereto  | pursuant thereto              |  |
| (dd/mm/yyyy) and<br>class of shares<br>issuable  | Granted         | Exercised         | Cancelled       | Lapsed         |  | as at close of the month      |  |
| 1. Share Option                                  | Clanica         | 2.10101300        | Currente        | Zapsea         |  |                               |  |
| Scheme adopted                                   |                 |                   |                 |                |  |                               |  |
| on 19/11/2013                                    |                 |                   |                 |                |  |                               |  |
| 0117/11/2013                                     |                 |                   |                 |                |  |                               |  |
| Ordinary shares                                  | Nil             | Nil               | Nil             | Nil            | Nil  | Nil                           |  |
| (Note 1)   |                 |                   | <u> </u>        |                |  | -                             |  |
| 2. N/A   |                 |                   |                 |                |  |                               |  |
|  |                 |                   |                 |                |  |                               |  |
|  |                 |                   |                 |                |  |                               |  |
| shares   |                 |                   |                 |                |  |                               |  |
| (Note 1)   |                 |                   |                 |                |  |                               |  |
| 3. N/A   |                 |                   |                 |                |  |                               |  |
|  |                 |                   |                 |                |  |                               |  |
|  |                 |                   |                 |                |  |                               |  |
| shares   |                 |                   |                 |                |  |                               |  |
| (Note 1)   |                 |                   | <u> </u>        |                |  | _                             |  |
| (/   |                 |                   | Total A. (Ord   | inary shares)  | Nil  |                               |  |
|  |                 |                   |                 | rence shares)  | N/A  |                               |  |
|  |                 |                   | (11010          | (Other class)  | N/A  |                               |  |
| Total funds raised d                             | iring the month | n from evercise   | of              | (Cilici Ciuss) |  |                               |  |
| options (State currer                            |                 | i iioiii cacicise | Nil             |                |  |                               |  |

Warrants to Issue Shares of the Issuer which are to be Listed

|  | Currency of Nomin | nal value at 🛚 I |                     | Nominal valuat close of the |          | shares of |
|--|-------------------|------------------|---------------------|-----------------------------|----------|-----------|
| Description of warrants (Date of expiry - dd/mm/yyyy)            |                   | lose of a        | luring the<br>month | month                       | ie       | the month |
| 1. N/A   | <u>r</u>          |                  |                     |                             |          |           |
|  | -                 |                  |                     |                             |          |           |
|  | ·                 |                  |                     |                             |          |           |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) |                   |                  |                     |                             |          |           |
| Subscription price   |                   |                  |                     |                             |          |           |
| EGM approval date (if applicable)                                |                   |                  |                     |                             |          |           |
| (dd/mm/yyyy)   | ( / / )           |                  |                     |                             |          |           |
| 2. N/A   | <del>.</del>      |                  |                     |                             |          |           |
|  | -                 |                  |                     |                             |          |           |
| ( / / )  | <del></del>       |                  |                     |                             |          |           |
| ( / / ) Stock code (if listed)                                   |                   |                  |                     |                             |          |           |
| Class of shares  |                   |                  |                     |                             |          |           |
| issuable (Note 1)  |                   |                  |                     |                             |          |           |
| Subscription price   |                   |                  |                     |                             |          |           |
| EGM approval date (if applicable)                                |                   |                  |                     |                             |          |           |
| (dd/mm/yyyy)   | ( / / )           |                  |                     |                             |          |           |
| 3. N/A   | ( ' ' ' /         |                  |                     |                             |          |           |
|  | <del>.</del>      |                  |                     |                             |          |           |
|  | <u> </u>          |                  |                     |                             | <u> </u> | _         |
| ( / / )  |                   |                  |                     |                             |          |           |
| Stock code (if listed) Class of shares                           |                   |                  |                     |                             |          |           |
| issuable (Note 1)  |                   |                  |                     |                             |          |           |
| Subscription price   |                   |                  |                     |                             |          |           |
| EGM approval date  |                   |                  |                     |                             |          |           |
| (if applicable)<br>(dd/mm/yyyy)                                  | ( / / )           |                  |                     |                             |          |           |
| 4. N/A   | ( ' ' )           |                  |                     |                             |          |           |
|  | <u>.</u>          |                  |                     |                             |          |           |
|  |                   |                  |                     |                             |          | _         |
| ( / / )  |                   |                  |                     |                             |          |           |
| Stock code (if listed) Class of shares                           |                   |                  |                     |                             |          |           |
| issuable (Note 1)  |                   |                  |                     |                             |          |           |
| Subscription price   |                   |                  |                     |                             |          |           |
| EGM approval date  |                   |                  |                     |                             |          |           |
| (if applicable)<br>(dd/mm/yyyy)                                  | ( / / )           |                  |                     |                             |          |           |
|  | ( , , )           |                  |                     |                             |          |           |
|  |                   | Total B          |                     | ry shares)_                 |          | _         |
|  |                   |                  |                     | ce shares)_                 |          | _         |
|  |                   |                  | (Ot                 | ther class)                 | N/A      |           |

I OF ITTAIN DOURG AND OLDER INSECTION Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer shares of issued during issuer which may be the month pursuant thereto issued pursuant thereto as at Currency of Amount at close Converted Amount at close of the amount of preceding during the close of the month Class and description outstanding month month month 1. HK\$388,000,000 8% Convertible Bonds Due 2019 388,000,000 HK\$ 110,857,142 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$3.50 EGM approval date N/A (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)

Total C. (Ordinary shares) Nil

(Preference shares)  $\overline{N/A}$ (Other class)  $\overline{N/A}$ 

(dd/mm/yyyy)

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Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Share Option Schemes)   |  |   |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A  |  |   |
| shares (Note 1)   |  |   |
| N/A   | -  |   |
| ( / / ) shares ( <i>Note 1</i> )  |  |   |
| 3. <u>N/A</u>   | -  |   |
| ( / / ) shares ( <i>Note 1</i> )  |  |   |
| Total D. (Ordinary shares) (Preference shares) (Other class)  | Nil<br>N/A<br>N/A  |   |
|   |  |   |

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| Otl | her Movements | in Issued S | hare Capital   | _ |   |         |   |   |
|-----|---------------|-------------|----------------|---|---|---------|---|---|
|     | Type of Issue |             |                |   |   |         | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|     |               |             |                |   | Class of shares issuable                |         |   |   |
|     |               |             |                |   | (Note 1)                                |         |   |   |
| 1.  | Rights issue  | At price :  | State currency |   | Issue and allotment date : (dd/mm/yyyy) | ( / / ) |   |   |
|     |               |             |                |   | EGM approval date: (dd/mm/yyyy)         | ( / / ) |   |   |
|     |               |             |                |   | (dd/mm/yyyy)                            |         | N/A   | N/A   |
|     |               |             |                |   | Class of shares issuable                |         |   |   |
|     |               |             |                |   | (Note 1)                                |         |   |   |
| 2.  | Open offer    | At price :  | State currency |   | Issue and allotment date : (dd/mm/yyyy) | ( / / ) |   |   |
|     |               |             |                |   | EGM approval date: (dd/mm/yyyy)         | ( / / ) |   |   |
|     |               |             |                |   | (dd/mm/yyyy)                            |         | N/A   | N/A   |
|     |               |             |                |   | Class of shares issuable                |         |   |   |
|     |               |             |                |   | (Note 1)                                |         |   |   |
| 3.  | Placing       | At price :  | State currency |   | Issue and allotment date : (dd/mm/yyyy) | ( / / ) |   |   |
|     |               |             |                |   | EGM approval date: (dd/mm/yyyy)         | ( / / ) |   |   |
|     |               |             |                |   | (dd/IIIII/yyyy)                         |         | N/A   | N/A   |
|     |               |             |                |   |   |         |   |   |
|     |               |             |                |   | Class of shares issuable (Note 1)       |         |   |   |
| 4.  | Bonus issue   |             |                |   | Issue and allotment date: (dd/mm/yyyy)  | ( / / ) |   |   |
|     |               |             |                |   | EGM approval date:                      |         |   |   |
|     |               |             |                |   | (dd/mm/yyyy)                            | ( / / ) | N/A   | N/A   |
|     |               |             |                |   |   |         |   |   |
|     |               |             |                |   |   |         |   |   |

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|    | Type of Issue        |            |                  |   |     |     |   | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|----|----------------------|------------|------------------|---|-----|-----|---|---|---|
|    | Type of Issue        |            |                  |   |     |     |   |   |   |
|    |                      |            |                  | Class of shares issuable (Note 1)             |     |     |   |   |   |
| 5. | Scrip<br>dividend    | At price : | State currency - | <br>Issue and allotment date : (dd/mm/yyyy)   | ( , | ′ / | ) |   |   |
|    |                      |            |                  | EGM approval date: (dd/mm/yyyy)               | ( , | ′ / | ) | N/A   | N/A   |
|    |                      |            |                  |   |     |     |   |   |   |
|    |                      |            |                  | Class of shares repurchased ( <i>Note 1</i> ) |     |     |   |   |   |
| 6. | Repurchase of shares |            |                  | Cancellation date : (dd/mm/yyyy)              | ( , | ′ / | ) |   |   |
|    |                      |            |                  | EGM approval date: (dd/mm/yyyy)               | ( , | ′ / | ) | N/A   | N/A   |
|    |                      |            |                  |   |     |     |   |   |   |
|    |                      |            |                  | Class of shares redeemed ( <i>Note 1</i> )    |     |     |   |   |   |
| 7. | Redemption of shares |            |                  | Redemption date : (dd/mm/yyyy)                | ( , | ′ / | ) |   |   |
|    |                      |            |                  | EGM approval date: (dd/mm/yyyy)               | ( , | ′ / | ) | N/A   | N/A   |
|    |                      |            |                  |   |     |     |   |   |   |
|    |                      |            |                  | Class of shares issuable (Note 1)             |     |     |   |   |   |
| 8. | Consideration issue  | At price : | State currency - | <br>Issue and allotment date: (dd/mm/yyyy)    | ( , | ′ / | ) |   |   |
|    |                      |            |                  | EGM approval date: (dd/mm/yyyy)               | ( , | ′ / | ) | N/A   | N/A   |
|    |                      |            |                  |   |     |     |   | 1N/ PA  | 1N/A  |
|    |                      |            |                  |   |     |     |   |   |   |

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N/A

N/A

N/A

(2)

|     | Type of Issue          |            |                |  |  |      | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|-----|------------------------|------------|----------------|--|--|------|---|---|
|     |                        |            |                | lass of shares issua                     | ible                                     |      |   |   |
| 9.  | Capital reorganisation |            |                | ssue and allotment<br>ate : (dd/mm/yyyy) | ( / /                                    | )    |   |   |
|     |                        |            |                | GM approval date:<br>ld/mm/yyyy)         | ( / /                                    | )    | N/A   | N/A   |
| 10  | Other                  |            |                | lass of shares issua                     | ible                                     |      |   |   |
| 10. | (Please specify)       | AI Drice : | State currency | ssue and allotment<br>ate : (dd/mm/yyyy) | ( / /                                    | )    |   |   |
|     |                        |            |                | GM approval date:<br>ld/mm/yyyy)         | ( / /                                    | )    | N/A   | N/A   |
|     |                        |            |                | Total E.                                 | (Ordinary sl<br>(Preference sl<br>(Other | hare | es) N/A   | -<br>-<br>-   |
|     |                        |            |                |  |  |      | (1) Nil   |   |

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

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|--------------|------|-----|-------|-------|---------|

| Remarks (if any):   |
|---|
|   |
|   |
|   |
|   |
|   |
|   |
|   |
| Submitted by:Lui Wai Pang   |
| Title: Joint Company Secretary (Director, Secretary or other duly authorised officer) |
|   |
| N   |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.