

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31/12/2018 | | |
|---------------------------------------|------------------------|----------------------------------|-------------------------------------------|
| To: Hong Kong Exchanges and Clearin | g Limited | | |
| Name of Issuer | Times C | hina Holding | s Limited |
| Date Submitted | 02/01/20 |)19 | _ |
| I. Movements in Authorised Share Capi | tal | | |
| 1. Ordinary Shares | | | |
| (1) Stock code : 1233 Descrip | option: Ordinary | Shares | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 10,000,000,000 | HK\$0.10 | HK\$1,000,000,000 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 10,000,000,000 | HK\$0.10 | HK\$1,000,000,000 |
| (2) Stock code : <u>N/A</u> Descrip | ption: N/A | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |

| \sim | D | C | | α_1 | |
|--------|----------|------|-----|------------|------|
| , | Pre | tere | nce | N h | ares |
| | | | | | |

| Stock code : N/A Descri | ription: N/A | | |
|-------------------------------------|--------------------------|----------------------------------|-------------------------------------------|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Des | cription: <u>N/A</u> | | |
|-------------------------------------|--------------------------------|----------------------------------|-------------------------------------------|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |

Total authorised share capital at the end of the month (*State* HK\$1,000,000,000 *currency*):

II. Movements in Issued Share Capital

| | No. of ordi | nary shares | No of preference | No. of other classes |
|------------------------------------------|---------------|-------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 1,833,817,142 | N/A | N/A | N/A |
| preceding month | 1,833,817,142 | IV/A | | IV/A |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A |
| Balance at close of the | | | | |
| month | 1,833,817,142 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under | Share Option S | Schemes of the | Issuer) | | | |
|------------------------------------|----------------|----------------|-----------------|----------------|----------------------|--------------------|
| Particulars of share | | | | | No. of new shares of | |
| option scheme | | | | | issuer issued during | of issuer which |
| including EGM | | | | | the month pursuant | may be issued |
| approval date | | Movement di | uring the month | | thereto | pursuant thereto |
| (dd/mm/yyyy) and | | | | | _ | as at close of the |
| class of shares | | | | | | month |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option | | | | | | |
| Scheme adopted | | | | | | |
| on 19/11/2013 | | | | | | |
| | | | | | | |
| | | | | | | |
| 0 - 1 1 | NT'1 | NT'1 | NT'1 | NT'1 | NT'1 | NT'1 |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | Nil |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| $\frac{\text{shares}}{(Note \ 1)}$ | | | · | | | |
| (Note 1) | | | | | | |
| 0.554 | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| $\frac{Shares}{(Note 1)}$ | | | | | | |
| (Ivole 1) | | | Total A (O::- | linour observe | NI:1 | |
| | | | Total A. (Ord | | Nil | |
| | | | (Prefe | rence shares) | N/A | |
| | | | | (Other class) | N/A | |
| Total funds raised du | | from exercise | | | | |
| options (State curren | ncy) | | Nil | | | |
| | | | | | | |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may during the month be issued pursuant pursuant thereto thereto as Currency of Nominal value at Exercised Nominal value at close of Description of warrants nominal close of during the at close of the the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) (Ordinary shares) Nil Total B. (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer shares of issuer which issued during the month may be pursuant thereto issued pursuant thereto as at Currency of Amount at close Converted Amount at close of the amount of preceding during the close of the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A _____ Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) $\overline{N/A}$ (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Share Option Schemes) | | |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A (//) shares (Note 1) | - - - - | |
| 2. N/A | - - - | |
| shares (Note 1) | | |
| 3. <u>N/A</u> | | |
| (/ /) shares (Note 1) | | |
| Total D. (Ordinary shares) (Preference shares) (Other class) | N/A | |
| (Curvi Glass) | | |

| Oth | her Movements | in Issued S | hare Capital | | | | No. of new | No. of new |
|-----|---------------|-------------|------------------|-----------------------------------------|-------|---|-----------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------|
| | Type of Issue | | | | | | shares of issuer issued during the month pursuant thereto | shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | Class of shares issuable | | | | |
| | | | | (Note 1) | | _ | | |
| 1. | Rights issue | At price: | State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT / A | NT/A |
| | | | | | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | NI/A |
| | | | | | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT/A | NT/A |
| | | | | | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | · · · · · · · · · · · · · · · · · · · | | | N/A | N/A |
| | | | | | | | | |

| | Type of Issue | | | | | | shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|------------------|----------------------------------------------------------------|-------|---|-----------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : | State currency - | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | Class of shares | | | | |
| 6. | Repurchase of shares | | | repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | <u>N/A</u> |
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : | State currency - | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |

N/A

| Type of Issue | No. of new shares of issuer issued during the month pursuant thereto at close the month shares of issuer issuer which means the month that the month is shares of issuer issuer issuer which means the month is shares of issuer is shares of its shares of issuer is shares of its |
|-------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Class of shares issuable (Note 1) | |
| 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) |) |
| EGM approval date: (dd/mm/yyyy) |) <u>N/A</u> <u>N/A</u> |
| Class of shares issuable (Note 1) 10. Other (Please At price: State Issue and allotment | |
| (Please specify) At price: date: date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | |
| Total E. (Ordinary s (Preference s | shares) N/A |
| | |
| | |
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) N/A N/A |

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any) | |
|------------------|--------------------------------------------------------------------------|
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| Submitted by: | <u>Lui Wai Pang</u> |
| Title: | Company Secretary (Director, Secretary or other duly authorised officer) |
| Title: | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.